Market Recap September 14, 2026

Local Market

The PSEi started the week on a positive tone, closing Monday at 6,075.07, up by 0.22%. The local market rose as investors hunted for bargains following last week's decline. Foreign investors helped in today's rise with net inflows amounting to P38.25 million. Trading was tepid however with net value turnover at P4.91 billion as many stayed on the sidelines amid the lingering downside risks including the rise in global oil prices and the depreciation of the Peso to record lows..

Amongst the sectors, only the industrials declined, shedding 0.31%. The miners gained the most, adding 0.38%.

Aboitiz Equity Ventures, Inc. [PSE: AEV] was the day's index leader, climbing 3.29% to P37.70. Century Pacific Food, Inc. [PSE: CNPF] was the main index laggard, falling 3.56% to P32.50.



DAILY MARKET STATS			
INDEX	LEVEL	Daily Change	YTD Change
PSEI	6,075.07	0.22%	0.37%
ALL	3,363.52	0.15%	-3.16%
FIN	1,867.64	0.26%	-8.83%
IND	7,874.88	-0.31%	-8.65%
HDG	4,207.83	0.26%	-12.11%
PRO	1,844.21	0.11%	-18.98%
SVC	3,400.46	0.36%	42.96%
M&O	21,576.14	0.38%	43.27%

TOP 5 PSEI GAINERS		TOP 5 PSEI LOSERS	
AEV	3.29%	CNPF	-3.56%
GTCAP	1.38%	MONDE	-2.17%
BDO	1.22%	SCC	-1.49%
URC	1.20%	RCR	-1.18%
MER	1.13%	TEL	-1.04%

INTERNALS			
VOL	914,692,093	ADV	96
VAL	5,698,602,317.81	DEC	95
BLOCK	785,881,032.34	UNCH	66

NET FOREIGN BUYING

Stock	Price	Change %	Net
1. ICT	990.00	0.51%	281.45M
2. AEV	37.70	3.29%	79.40M
3. BPI	102.30	-0.78%	40.29M
4. ALI	15.12	0.40%	30.99M
5. MER	485.40	1.13%	19.80M
6. SM	534.50	-0.09%	17.84M
7. AT	21.00	-2.33%	14.94M
8. WEB	15.04	-2.97%	9.83M
9. CNVRG	9.64	6.17%	9.78M
10. JGS	19.26	0.52%	9.12M

NET FOREIGN SELLING

Stock	Price	Change %	Net
1. AC	475.00	-1.04%	-174.82M
2. BDO	116.50	1.22%	-147.60M
3. MBT	63.30	0.40%	-36.41M
4. MWC	34.35	-1.86%	-18.25M
5. PGOLD	39.85	-0.38%	-13.57M
6. APX	17.88	-1.54%	-11.99M
7. AP	45.00	0.11%	-8.24M
8. FB	45.95	-0.11%	-7.79M
9. WLCON	5.65	0.00%	-7.15M
10. URC	58.85	1.20%	-6.10M

ASIAN MARKETS (As of 5:13 PM)

INDEX	LEVEL	PERCENTAGE
Nikkei 225	63,641.00	-0.58%
Shanghai	3,885.33	-0.07%
Hang Seng	24,917.60	0.45%
KOSPI	6,684.37	-3.26%
HCM	1,785.98	-0.51%
SET	1,591.15	-0.83%
STI	5,710.32	0.25%
KLCI	1,698.01	0.67%
JCI	6,486.01	-0.85%

Regional peers are mixed with many down as tensions in the Middle East push global oil prices higher.

US and EUROPEAN FUTURES (As of 5:13 PM)

FUTURE	LEVEL	PERCENTAGE
DJIA	52,911.00	-0.17%
S&P 500	7,675.75	-0.67%
NASDAQ	29,171.25	-1.73%
DAX	10,777.00	0.53%
FTSE 100	25,563.50	-0.74%
Euro Stoxx	6,278.00	-1.11%

OTHER MARKETS (As of 5:13 PM)

MARKET	LEVEL
USD to PHP	62.84
Brent Crude ($/barrel)	108.00
WTI Crude ($/barrel)	103.45
Gold ($/t.oz)	4,345.65
Silver ($/t.oz)	63.65
Copper ($/lb.)	6.45